

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|---------------------------------------|---|--------------------------------|
| In re: | § | Chapter 11 |
| CORE SCIENTIFIC, INC., et al., | § | Case No. 22-90341 (CML) |
| | § | (Jointly Administered) |
| Debtors.¹ | § | |
| | § | |
| | § | |

**AMENDED NOTICE OF CURE AMOUNTS
RELATED TO THE ASSUMPTION OF EXECUTORY CONTRACTS AND
UNEXPIRED LEASES IN CONNECTION WITH CONFIRMATION OF PLAN**

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 21, 2022, Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) each commenced a voluntary case under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”).

On November 17, 2023, the Bankruptcy Court entered the *Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Conditionally Approving Disclosure Statement and Form and Manner of Notice of Conditional Disclosure Statement Hearing; (III) Establishing Solicitation and Voting Procedures; (IV) Establishing Notice and Objection Procedures for Confirmation of Proposed Plan; (V) Approving Notice Procedures for Assumption or Rejection of Executory Contracts and Unexpired Leases; (VI) Approving Notice Procedures for Reinstatement of Claims; (VII) Establishing Rights Offering Procedures; and (VIII) Granting Related Relief* (Docket No. 1447) (the “**Initial Disclosure Statement Order**”), authorizing the Debtors to solicit acceptances for the *Third Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1438) (including any exhibits and schedules thereto, and as may be modified, amended, or supplemented,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

the “**Third Amended Plan**”),² and approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

On December 5, 2023, the Debtors filed the *Notice of Cure Amounts Related to the Assumption of Executory Contracts and Unexpired Leases in Connection With Confirmation of Plan* (Docket No. 1511) (the “**Initial Cure Notice**”).

On December 28, 2023, the Bankruptcy Court entered the *Order (I) Modifying Dates and Deadlines Set Forth in the Disclosure Statement Order and (II) Conditionally Approving the Debtors’ Disclosure Statement Supplement* (Docket No. 1638) (together with the Initial Disclosure Statement Order, the “**Disclosure Statement Order**”), which, among other things, modified dates and deadlines set in the Initial Disclosure Statement Order, with respect to solicitation of the *Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors* (Docket No. 1639) (including any exhibits and schedules thereto and as modified by the *Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (With Technical Modifications)* (Docket No. 1722), the “**Plan**”).

On January 15, 2024, the Debtors filed a Plan Supplement containing a Schedule of Assumed Contracts and a Schedule of Rejected Contracts attached as exhibits thereto.

In accordance with Section 8.1 of the Plan and decretal paragraph 37 of the Disclosure Statement Order, effective as of the Effective Date, all Executory Contracts and Unexpired Leases to which any of the Debtors are parties shall be deemed assumed, unless such contract or lease (i) was previously assumed or rejected by the Debtors, pursuant to Final Order of the Bankruptcy Court, (ii) previously expired or terminated pursuant to its own terms or by agreement of the parties thereto, (iii) is the subject of a motion to reject Filed by the Debtors on or before the Confirmation Date, or (iv) is specifically designated as a contract or lease to be rejected on the Schedule of Rejected Contracts.

Copies of the Plan, Disclosure Statement, Disclosure Statement Order, or other documents related thereto are available free of charge by visiting <https://cases.stretto.com/corescientific/>. You may also obtain copies of these documents by visiting the Bankruptcy Court’s website at <https://ecf.txsbs.uscourts.gov> in accordance with the procedures and fees set forth therein.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY BE A PARTY TO AN EXECUTORY CONTRACT OR UNEXPIRED LEASE THAT COULD BE ASSUMED BY THE DEBTORS. YOU ARE ADVISED TO REVIEW CAREFULLY THE INFORMATION CONTAINED IN THIS NOTICE AND THE RELATED PROVISIONS OF THE PLAN.

Each of the Executory Contracts and unexpired leases that may be designated for assumption and the Debtors’ calculation of the Cure Amount (if any) with respect thereto are set

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Disclosure Statement Order, as applicable.

forth on Schedule 1 annexed hereto. The Cure Amounts listed on Schedule 1 are the only amounts proposed to be paid upon the assumption of the Executory Contracts and unexpired leases.

The inclusion of any Executory Contract or Unexpired Lease on Schedule 1 does not constitute an admission that a particular Executory Contract or unexpired lease is an Executory Contract or Unexpired Lease within the meaning of the Bankruptcy Code or require or guarantee that such Executory Contract or Unexpired Lease ultimately will be assumed. The Debtors reserve the right to amend Schedule 1 (including the Cure Amounts), the Schedule of Assumed Contracts, or the Schedule of Rejected Contracts at any time prior to the Effective Date, including any amendments that reflect changes to the Debtors' intention to assume or reject certain Executory Contracts or Unexpired Leases. The Debtors reserve all rights with respect thereto.

Section 365(b)(1) of the Bankruptcy Code requires a chapter 11 debtor to cure, or provide adequate assurance that it will promptly cure, any defaults under Executory Contracts and Unexpired Leases at the time of assumption. Accordingly, the Debtors have conducted a thorough review of their books and records and have determined the Cure Amount (if any) under the Executory Contracts and Unexpired Leases, which amounts are set forth on Schedule 1 attached hereto. Please note that if no amount is stated for a particular Executory Contract or Unexpired Lease, the Debtors believe that there is no Cure Amount outstanding for such Executory Contract or Unexpired Lease. A redline of the schedule attached to the Initial Cure Notice marked against Schedule 1 is annexed hereto as Schedule 2.

Objections and Claims

A. Cure Objections

Any objection to the proposed assumption of an Executory Contract or Unexpired Lease identified on Schedule 1 regarding (i) the proposed Cure Amount, (ii) the ability of the Reorganized Debtors to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract and Unexpired Lease to be assumed, or (iii) any other matter pertaining to assumption, assumption and assignment, or payment of the Cure Amount required by section 365(b)(1) of the Bankruptcy Code (any such objection, a "**Cure Objection**") must be Filed, served and actually received by the Debtors within fourteen (14) days of the service of this Cure Notice, or such shorter period as agreed to by the parties or authorized by the Bankruptcy Court (the "**Cure Objection Deadline**"). For the avoidance of doubt, the Cure Objection Deadline has expired for any party whose Cure Amount identified on Schedule 1 is greater than or equal to the Cure Amount identified on Schedule 1 of the Initial Cure Notice.

Executory contracts or unexpired leases that are not listed on any of the Schedule of Rejected Contracts, the Schedule of Assumed Contracts, or any Cure Notice will be assumed as of the Effective Date with a deemed Cure Amount of Zero Dollars (\$0). Counterparties to such unscheduled Executory Contracts or Unexpired Leases that believe they are entitled to more than Zero Dollars (\$0) in Cure Amount, should contact the Solicitation Agent at CoreScientificInquiries@stretto.com prior to the Cure Objection Deadline to identify such Executory Contract or Unexpired Lease and the asserted Cure Amount. To the extent the Debtors

and the counterparty cannot agree on the Cure Amount, such counterparty may be required to file a Cure Objection in order to assert a Cure Amount greater than Zero Dollars (\$0) by the Cure Objection Deadline.

Any counterparty to an Executory Contract or Unexpired Lease that does not timely object to the notice of the proposed assumption of such Executory Contract or Unexpired Lease shall be deemed to have assented to assumption of the applicable Executory Contract or Unexpired Lease notwithstanding any provision thereof that purports to (i) prohibit, restrict, or condition the transfer or assignment of such contract or lease; (ii) terminate or modify, or permit the termination or modification of, a contract or lease as a result of any direct or indirect transfer or assignment of the rights of any Debtor under such contract or lease or a change, if any, in the ownership or control to the extent contemplated by the Plan; (iii) increase, accelerate, or otherwise alter any obligations or liabilities of any Debtor or any Reorganized Debtor, as applicable, under such Executory Contract or Unexpired Lease; or (iv) create or impose a Lien upon any property or Asset of any Debtor or any Reorganized Debtor, as applicable. Each such provision shall be deemed to not apply to the assumption of such Executory Contract or Unexpired Lease pursuant to the Plan and counterparties to assumed Executory Contracts or Unexpired Leases that fail to object to the proposed assumption in accordance with the terms set forth in section 8.2(a) of the Plan, shall forever be barred and enjoined from objecting to the proposed assumption or to the validity of such assumption (including with respect to any Cure Amounts or the provision of adequate assurance of future performance), or taking actions prohibited by the foregoing or the Bankruptcy Code on account of transactions contemplated by the Plan.

If there is an Assumption Dispute pertaining to assumption of an Executory Contract or Unexpired Lease (other than a dispute pertaining to a Cure Amount), such dispute shall be heard by the Bankruptcy Court prior to such assumption being effective; *provided* that the Debtors or the Reorganized Debtors, as applicable, may settle any dispute regarding the Cure Amount or the nature thereof without any further notice to any party or any action, order, or approval of the Bankruptcy Court, except that such settlement shall be with the consent of the Requisite Consenting Creditors (subject to the parties' rights and obligations under the RSA).

To the extent an Assumption Dispute relates solely to the Cure Amount, the Debtors may assume and/or assume and assign the applicable Executory Contract or Unexpired Lease prior to the resolution of the Assumption Dispute; *provided* that the Debtors or the Reorganized Debtors, as applicable, reserve Cash in an amount sufficient to pay the full amount reasonably asserted as the required Cure Amount by the non-Debtor party to such Executory Contract or Unexpired Lease (or such smaller amount as may be fixed or estimated by the Bankruptcy Court or otherwise agreed to by such non-Debtor party and the applicable Reorganized Debtor)

ONLY PARTIES WHOSE CURE AMOUNTS HAVE BEEN ADVERSELY AFFECTED AS COMPARED TO THE INITIAL CURE NOTICE MAY HAVE FOURTEEN DAYS TO OBJECT TO SUCH CURE AMOUNT. IF A COUNTERPARTY FAILS TO FILE WITH THE BANKRUPTCY COURT AND SERVE ON THE NOTICE PARTIES A TIMELY CURE OBJECTION, THE COUNTERPARTY SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION WITH REGARD TO THE AMOUNT TO CURE ANY DEFAULT UNDER THE APPLICABLE EXECUTORY CONTRACT OR UNEXPIRED LEASE. IN THAT INSTANCE, THE CURE AMOUNTS

SET FORTH ON SCHEDULE 1 ANNEXED HERETO SHALL BE CONTROLLING AND WILL BE THE ONLY AMOUNT NECESSARY TO CURE OUTSTANDING DEFAULTS UNDER THE APPLICABLE EXECUTORY CONTRACT OR LEASE UNDER SECTION 365(b) OF THE BANKRUPTCY CODE, NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE EXECUTORY CONTRACT OR UNEXPIRED LEASE, OR ANY OTHER DOCUMENT, AND THE APPLICABLE COUNTERPARTY SHALL BE FOREVER BARRED FROM ASSERTING ANY ADDITIONAL CURE OR OTHER AMOUNTS WITH RESPECT TO SUCH EXECUTORY CONTRACT OR UNEXPIRED LEASE AGAINST THE DEBTORS OR REORGANIZED DEBTORS, AS APPLICABLE, OR THE PROPERTY OF ANY OF THE FOREGOING.

Confirmation Hearing

A hearing to consider confirmation of the Plan is currently scheduled to begin on **Friday, January 16, 2024 at 10:00 a.m. (Prevailing Central Time)** before the Bankruptcy Court (the “**Confirmation Hearing**”).

Dated: January 16, 2024
Houston, Texas

Respectfully submitted,

/s/ Clifford W. Carlson

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-and-

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on January 16, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson
Clifford W. Carlson

Schedule 1

Executory Contracts and Unexpired Leases to be Assumed

Executory Contracts and Unexpired Leases to be Assumed

| Contract Party | Debtor | Category | Description | Cure Est |
|--|---|--|--|----------|
| AccuForce HR Solutions, LLC | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-08-25 Professional Services - Staffing Agreement Staffing Agreement | \$0 |
| Advanced Business Equipment | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | Equipment Leases & Sales Equipment Leases & Sales Equipment Leases & Sales | Copiers lease agreement dated 2019-07-25 Equipment lease agreement dated 2019-06-26 Renewed equipment lease | \$0 |
| Alation | Core Scientific, Inc. Core Scientific, Inc. Core Scientific, Inc. | IT & License Agreements All Other Agreements All Other Agreements | 2022-06-13 Software/Subscription Services - Order #Q-06003-1 2022-06-13 Software/Subscription Services - Order #Q-06003-1 Order #Q-06003-1 | \$0 |
| Alteryx, Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-08-26 Software/Subscription Services - Order Form #Q-328608 Order Form #Q-328608 | \$0 |
| Altru Employer Health Solutions | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-11-30 Human Resource Services - Statement of Work Statement of Work | \$205 |
| Amazon Web Services, Inc. | Core Scientific Operating Company | IT & License Agreements | AWS Customer Agreement | \$61,990 |
| American Security and Protection Service | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-11-17 Professional Services - Security Guard Services Contract Security Guard Services Contract | \$0 |
| Argo Innovation Labs, Inc. | Core Scientific, Inc. | Equipment Leases & Sales | Asset Purchase and Hosting Termination Agreement dated 2022-03-10 | \$0 |
| AsicXchange Team Inc. | Core Scientific, Inc. | Equipment Leases & Sales | Purchase and Sale Agreement with AsicXchange Team Inc. dated 2022-11-22 | \$0 |
| Atlas Technology Management Pte. Ltd. | Core Scientific Operating Company | Suppliers | 2021-10-19 Purchase of Miners - Sales and Purchase Agreement | \$0 |
| BalsamWest Fiber Net | Core Scientific Operating Company | IT & License Agreements | 2019-04-30 Network Services - Service Order (Quote #43585-42746) | \$4,916 |
| BitAlpha, Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-08-31 Software Services - Order Form Order Form | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---|-----------------------------------|-------------------------|---|----------|
| Bitmain Development Ptd. Ltd | Core Scientific, Inc. | Suppliers | 2022-12-16 Purchase of Miners - Sales and Purchase Agreement | \$0 |
| Bitmain Sales (USA) Inc. | Core Scientific Operating Company | All Other Agreements | Co-Location Hosting Services Agreement | |
| Bitmain Technologies Georgia Limited | Core Scientific Operating Company | Customer Contracts | Amended and Restated Order 4 dated 2021-10-02 | |
| | Core Scientific Operating Company | All Other Agreements | Cooperation Agreement | |
| | Core Scientific Operating Company | Customer Contracts | Master Services Agreement dated 2021-09-07 | |
| | Core Scientific Operating Company | Customer Contracts | Order 1 dated 2021-06-15 | |
| | Core Scientific Operating Company | Customer Contracts | Order 1 dated 2022-08-01 | |
| | Core Scientific Operating Company | Customer Contracts | Order 2 dated 2021-07-21 | |
| | Core Scientific Operating Company | Customer Contracts | Order 3 dated 2021-08-05 | |
| | Core Scientific Operating Company | Customer Contracts | Order 5 dated 2021-11-01 | |
| | Core Scientific Operating Company | Customer Contracts | Order 6 dated 2022-02-21 | |
| | Core Scientific Operating Company | Customer Contracts | Order 7 dated 2022-07-27 | |
| | Core Scientific, Inc. | Customer Contracts | Repair Order 1 dated 2022-08-01 (to MSA dated 2021-09-07) | |
| Bitmain Technologies Limited | Core Scientific Operating Company | Suppliers | 2021-03-17 Purchase of Miners - Futures Sales and Purchase Agreement | |
| | Core Scientific Operating Company | Suppliers | 2021-04-22 Purchase of Miners - Non-Fixed Price Sales and Purchase Agreement | |
| | Core Scientific Operating Company | Suppliers | 2021-04-22 Purchase of Miners - Non-fixed Price Sales and Purchase Agreement | |
| | Core Scientific Operating Company | Suppliers | 2021-10-14 Purchase of Miners - Non-Fixed Price Sales and Purchase Agreement | |
| | Core Scientific Operating Company | Suppliers | 2021-12-29 Purchase of Miners - Non-fixed Price Sales and Purchase Agreement | |
| | Core Scientific, Inc. | Suppliers | Purchase of miners Supplier Agreement dated 2021-12-29 | |
| Bitmain Technology Inc. | Core Scientific, Inc. | All Other Agreements | License Agreement for the Unlocking SSH Firmware | |
| Broadridge Investor Communication Solutions, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-04-25 Professional Services - Services Schedules | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Services Schedule | |
| Business Wire, Inc. | Core Scientific, Inc. | All Other Agreements | Business Wire Special Pricing Agreement (Bulk) dated 2022-10-04 | \$0 |
| C&W Facility Services Inc. | Core Scientific, Inc. | All Other Agreements | 2022-10-01 Professional Services - Master Services Agreement for Facility Services | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Master Services Agreement for Facility Services | |
| Callahan Mechanical Contractors | Core Scientific, Inc. | All Other Agreements | 2019-08-06 Construction Services - Preventive HVAC Quarterly Maintenance Proposal | \$3,318 |
| | Core Scientific, Inc. | All Other Agreements | Preventive HVAC Quarterly Maintenance Proposal | |
| Centurylink Communications LLC dba Lumen | Core Scientific Operating Company | IT & License Agreements | 2019-01-17 Network Services - Quote Number 11385682 | \$737 |
| | Core Scientific Operating Company | IT & License Agreements | 2019-12-16 Network Services - Master Service Agreement | |
| | Core Scientific Operating Company | IT & License Agreements | 2020-07-28 Network Services - Order No. 12039929 | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-03-23 Network Services - Service Order (Grand forks) | |
| Charter Communications Operating LLC dba Spectrum | Core Scientific Operating Company | IT & License Agreements | 2020-01-10 Network Services - Enterprise Ethernet Service Level Agreement and Order #11568570 | \$14,398 |
| | Core Scientific Operating Company | IT & License Agreements | 2022-02-08 Network Services - Enterprise Service Agreement | |

Core Scientific, Inc., et al.

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|--|--|--|----------|
| Citadel Securities Corporate Solutions LLC | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-11-16 Professional Services - Master Services Agreement & SOW Master Services Agreement & SOW | \$0 |
| City of Denton | Core Scientific, Inc. | Lease | Dark Fiber Lease Agreement dated March 10, 2022 | \$78,073 |
| Cline Kezar | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Cloudflare, Inc. | Core Scientific Operating Company | IT & License Agreements | 2021-12-03 Software/Subscription Services - Enterprise Service Order Form | \$0 |
| | Core Scientific Operating Company | All Other Agreements | 2021-12-03 Software/Subscription Services - Enterprise Service Order Form | |
| | Core Scientific Operating Company | All Other Agreements | Enterprise Service Order Form | |
| Cogent Communications, Inc. | Core Scientific Operating Company | IT & License Agreements | 2019-06-27 Network Services - Network Services T&C North America and Order No 1-300314962 | \$841 |
| Coinbase, Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-02-15 Broker services - Prime Broker Agreement Prime Broker Agreement | \$0 |
| CoLocation Properties Atlanta LLC (dba Digital Realty) | Core Scientific Operating Company | IT & License Agreements | 2019-04-01 Network Services and Colocation - Master Terms and Conditions Agreement | \$0 |
| Computershare Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2018-09-07 Other professional services - Transfer Agency and Service Agreement Transfer Agency and Service Agreement | \$747 |
| Databricks, Inc. | Core Scientific, Inc. Core Scientific, Inc. Core Scientific, Inc. Core Scientific, Inc. | IT & License Agreements All Other Agreements All Other Agreements IT & License Agreements | 2022-06-30 Software/Subscription Services - Master Cloud Platform Services Order Form (Q-04327) 2022-06-30 Software/Subscription Services - Master Cloud Platform Services Order Form (Q-04327) Master Cloud Platform Services Order Form (Q-04327) Order Form (Q-12950) dated 2023-02-01 | \$0 |
| Datasite LLC | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-07-01 Software Services - Statement of Work Statement of Work | \$8,603 |
| DCN, LLC | Core Scientific Operating Company | IT & License Agreements | 2021-07-08 Network Services - Master Service Agreement | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---|--|---|---|----------|
| Degree, Inc. dba Lattice | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-03-23 Software Services - Statement of Work Statement of Work | \$0 |
| Denise Sterling | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Dialog Telecommunications | Core Scientific Operating Company | IT & License Agreements | 2019-05-23 Network Services - Agreement for Service | \$420 |
| Dobson Fiber | Core Scientific Operating Company | IT & License Agreements | 2021-11-05 Network Services - Quote No. Q-06703 | \$7,411 |
| Docusign, Inc. | Core Scientific, Inc. Core Scientific, Inc. Core Scientific Operating Company Core Scientific, Inc. | IT & License Agreements All Other Agreements All Other Agreements All Other Agreements | 2022-11-01 Software/Subscription Services - Order Form (Q-00958456) 2022-11-01 Software/Subscription Services - Order Form (Q-00958456) Order Form Order Form (Q-00958456) | \$0 |
| Employer Solutions Resources, LLC | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-08-14 professional services - Statement of Work Statement of Work | \$0 |
| Equinix LLC | Core Scientific Operating Company | IT & License Agreements | 2019-12-15 Network Services and CoLocation - Master Country Agreement (No. 130303) | \$0 |
| Fidelity Funding Services, LLC | Core Scientific Operating Company | Equipment Leases & Sales | 2021-03-02 Equipment Lease - Equipment Lease Agreement | \$0 |
| Fidelity Workspace Services LLC | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements All Other Agreements | 2021-10-07 Professional Services and Software Services - First Amendment to Master Services Agreement 2021-10-07 Software/Subscription Services - Main Services Agreement First Amendment to Master Services Agreement Main Services Agreement | \$0 |
| Five Star Food SErvices, Inc. (FIVE STAR) | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2019-03-01 Professional Services - Vending Services Agreement Vending Services Agreement | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|-----------------------------------|-------------------------|--|----------|
| Foundry Digital LLC fka DCG Foundry LLC | Core Scientific, Inc. | Customer Contracts | 2022-02-02 - Order 6 | \$0 |
| | Core Scientific, Inc. | Customer Contracts | 2022-09-21 - Master Services Agreement | |
| | Core Scientific, Inc. | Customer Contracts | 2022-10-15 - Order 1 | |
| | Core Scientific Operating Company | Customer Contracts | Master Services Agreement dated 2019-11-23 | |
| | Core Scientific Operating Company | Customer Contracts | Order 5 dated 2021-08-24 | |
| | Core Scientific Operating Company | Customer Contracts | Order 7 dated 2022-02-02 | |
| | Core Scientific Operating Company | All Other Agreements | Side Letter Agreement | |
| FRANK X SPENCER AND ASSOCIATES, INC. | Core Scientific Operating Company | Construction Services | 2021-10-18 Construction Services - SOW No. 1 | \$0 |
| | Core Scientific Operating Company | Construction Services | 2021-10-27 Construction Services - SOW No. 3 | |
| | Core Scientific Operating Company | Construction Services | 2021-11-24 Construction Services - SOW No. 5 | |
| | Core Scientific Operating Company | Construction Services | 2021-12-03 Professional Services - SOW No. 6 | |
| | Core Scientific Operating Company | Construction Services | 2021-12-29 Construction Services - AIA Document A201-2017 | |
| | Core Scientific Operating Company | All Other Agreements | AIA Document A201-2017 | |
| | Core Scientific Operating Company | All Other Agreements | SOW No. 1 | |
| | Core Scientific Operating Company | All Other Agreements | SOW No. 3 | |
| | Core Scientific Operating Company | All Other Agreements | SOW No. 5 | |
| | Core Scientific Operating Company | All Other Agreements | SOW No. 6 | |
| Frontier Communications of America, Inc. | Core Scientific Operating Company | All Other Agreements | 2021-06-14 Internet Services - Services Agreement | \$1,506 |
| | Core Scientific Operating Company | IT & License Agreements | 2021-06-14 Network Services - Schedule Number S-5550020406 | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-06-14 Network Services - Services Agreement | |
| | Core Scientific Operating Company | IT & License Agreements | 2022-02-25 Network Services - Schedule Number S-5550049010 (EVPL Access) | |
| | Core Scientific Operating Company | All Other Agreements | Services Agreement | |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---|--|--|--|----------|
| Garic, Inc. | Core Scientific Operating Company Core Scientific Operating Company | Equipment Leases & Sales Equipment Leases & Sales | 2019-08-09 Equipment Lease - Master Lease Agreement #2152 2019-09-09 Equipment Lease - Equipment Schedule No 1 to Master Lease Agreement No. 2152 | \$0 |
| | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | Equipment Leases & Sales Equipment Leases & Sales Equipment Leases & Sales | 2019-09-26 Equipment Lease - Equipment Schedule No. 2 2021-01-27 Equipment Lease - Equipment Schedule No. 3 Renewed equipment lease #1 | |
| Garry Fife | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| GENESIS CUSTODY LIMITED | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2022-01-11 Digital asset storage services - Digital Asset Storage Services Agreement Digital Asset Storage Services Agreement | \$0 |
| Google, LLC | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements IT & License Agreements All Other Agreements | Google Cloud Master Agreement IT Services - Google Cloud Master Agreement IT Services - Google Cloud Master Agreement | \$0 |
| Holloway, Updike and Bellen, Inc. | Core Scientific Operating Company Core Scientific Operating Company | Construction Services All Other Agreements | 2021-11-22 Construction Services - Agreement for Engineering Services for Site Improvements Agreement for Engineering Services for Site Improvements | \$0 |
| iGEM Communications LLC dba Globalgig | Core Scientific Operating Company Core Scientific Operating Company Core Scientific, Inc. Core Scientific, Inc. | IT & License Agreements IT & License Agreements IT & License Agreements IT & License Agreements | 2021-12-07 Network Services - Master Services Agreement 2022-01-13 Network Services - Service Order (ATT Unlimited Plan) 2022-01-31 Network Services - Service Order (100M License, Denton) 2022-07-13 Network Services - Service Order (Musogee) | \$4,522 |
| Inflection Risk Solutions, LLC dba Goodhire | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2018-10-19 Professional Services - Order Form (#C-41993) Professional Services Agreement | \$0 |
| InforArmor, Inc (known as Allstate Identity Protection) | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-10-01 Benefits - Customer Agreement Customer Agreement | \$0 |
| Intrado Digital Media, LLC | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-11-22 Professional Services - Master Services Agreement Master Services Agreement | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|-----------------------------------|-----------------------------------|--------------------------|--|-----------|
| Ironclad, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-04-29 software services - Order Form | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Order Form | |
| Katharine Hall | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Kelly Services, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-02-24 Professional services - Customer Services Agreement | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Customer Services Agreement | |
| KLDIcovery Ontrack, LLC | Core Scientific, Inc. | All Other Agreements | Statement of Work for Core Scientific | \$203,328 |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work for Core Scientific | |
| Kristy-Leigh Minehan | Core Scientific Operating Company | IT & License Agreements | Irrevocable Intellectual Property License Agreement dated 2018-08-23 | \$0 |
| Lancaster Safety Consulting, Inc. | Core Scientific, Inc. | All Other Agreements | Service Agreement | \$0 |
| Lance Bolender | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Luxor Technology Corporation | Core Scientific, Inc. | IT & License Agreements | Website Linking Agreement dated 2021-06-01 | \$0 |
| Marco Technologies LLC | Core Scientific Operating Company | Equipment Leases & Sales | 2021-08-27 Equipment Lease; Copiers - Agreement No. 1696436 | \$0 |
| Matthew Brown | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Maurice Winter | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| MJDII Architects, Inc. | Core Scientific Operating Company | Construction Services | 2022-01-07 Construction Services - AIA Document B105-2017 | \$0 |
| | Core Scientific, Inc. | Construction Services | 2022-02-03 Professional Services - Letter Agreement re additional services No. 1 | |
| | Core Scientific Operating Company | All Other Agreements | AIA Document A201-2017 | |
| | Core Scientific, Inc. | All Other Agreements | Letter Agreement re additional services No. 1 | |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---|--|--|---|----------|
| Murphy Electric Power Board | Core Scientific Operating Company Core Scientific Operating Company Core Scientific, Inc. | Power Agreements Power Agreements Power Agreements | 2017-12-15 Power Related - Industrial Power Contract 2018-01-01 Power Related - Investment Credit Agreement No. 75208708 Special Prepayment Agreement | \$0 |
| Muskogee City-County Port Authority | Core Scientific Operating Company | All Other Agreements | Real Estate Development Agreement | \$0 |
| Nasdaq Corporate Solutions, LLC | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements All Other Agreements All Other Agreements | 2021-10-27 Software Services - Master Services Agreement 2021-10-27 Software Services - Service Order Master Services Agreement Service Order | \$0 |
| NAVEX Global, Inc. | Core Scientific Operating Company Core Scientific Operating Company | All Other Agreements All Other Agreements | 2021-10-22 Software/Subscription Services - Order Form Order Form | \$0 |
| Neal Goldman | Core Scientific, Inc. | Consulting Agreements | 2022-10-26 - Independent Director Agreement | \$0 |
| Netgain Solutions, Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2022-03-16 Software Services - Order Form (Q #NG1203) Order Form (Q #NG1203) | \$0 |
| Nodak Electric Cooperative, Inc. | Core Scientific, Inc. | Power Agreements | 2021-09-30 Power Related - 1st Addendum to Electric Service Agreement - Prairie Mining Site | \$210 |
| Norstan Communications, inc. dba Black Box Network Services | Core Scientific Operating Company Core Scientific, Inc. | Power Agreements All Other Agreements | 2021-09-30 Power Related - Electric Service Agreement Mining Site Statement of Work dated 2023-01-18 | \$0 |
| Okta, Inc. | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | IT & License Agreements All Other Agreements All Other Agreements | 2021-07-09 Software/Subscription Services - Order Form (Q-415322) 2021-07-09 Software/Subscription Services - Order Form (Q-415322) Order Form (Q-415322) | \$0 |
| Oncor Electric Delivery Company LLC | Core Scientific, Inc. | Power Agreements | Encroachment on Easement | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---------------------------------------|-----------------------------------|-------------------------|---|----------|
| ONIN STAFFING, LLC | Core Scientific, Inc. | All Other Agreements | 2022-10-05 Human Resource Services (Denton, TX) - Staffing Agreement | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Staffing Agreement | |
| Oracle America, Inc. | Core Scientific, Inc. | All Other Agreements | 2018-02-27 Software/Subscription Services - Subscription Services Agreement and SOW | \$8,341 |
| | Core Scientific, Inc. | All Other Agreements | Subscription Services Agreement and SOW | |
| PeopleReady, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-04-06 Human Resource Services - Offer to Supply Temporary Associates | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Offer to Supply Temporary Associates | |
| Q4 Inc | Core Scientific Operating Company | All Other Agreements | 2021-05-10 Software/Subscription Services - Order Form | \$0 |
| | Core Scientific Operating Company | All Other Agreements | 2021-05-10 Software/Subscription Services - Order Form (Q-65098) | |
| | Core Scientific Operating Company | All Other Agreements | Order Form | |
| | Core Scientific Operating Company | All Other Agreements | Order Form (Q-65098) | |
| Reed, Wells, Benson and Company (RWB) | Core Scientific Operating Company | Construction Services | Construction Services Agreement | \$0 |
| Resound Networks LLC | Core Scientific, Inc. | IT & License Agreements | 2022-02-10 Network Services - Business Service Provider Agreement | \$0 |
| | Core Scientific, Inc. | IT & License Agreements | 2022-03-01 Network Services - Business Service Provider Agreement | |
| Rockwell Automation, Inc. | Core Scientific, Inc. | All Other Agreements | Order Form (Q000001) and Pricing Agreement dated 2022-02-28 | \$0 |
| Salesforce, inc. | Core Scientific, Inc. | IT & License Agreements | 2022-05-18 Software/Subscription Services - Order Form (Q-05763466) | \$0 |
| | Core Scientific, Inc. | All Other Agreements | 2022-05-18 Software/Subscription Services - Order Form (Q-05763466) | |
| | Core Scientific, Inc. | All Other Agreements | Order Form (Q-05763466) | |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|-----------------------------------|--------------------------|---|----------|
| Securitas Security Services USA, Inc. | Core Scientific Operating Company | All Other Agreements | 2021-09-23 Professional Services - Security Services Agreement | \$0 |
| | Core Scientific Operating Company | All Other Agreements | 2021-11-29 Professional Services - Amendment to SSA (ND) | |
| | Core Scientific Operating Company | All Other Agreements | 2021-11-29 Professional Services - Security Services Agreement | |
| | Core Scientific Operating Company | All Other Agreements | 2021-12-03 Professional Services - Additional Site Addendum to SSA | |
| | Core Scientific, Inc. | All Other Agreements | 2022-02-15 Professional Services - Additional Site Addendum (to add Denton location) | |
| | Core Scientific, Inc. | All Other Agreements | 2022-04-04 Professional Services - Additional Site Addendum (add cedarvale location) | |
| | Core Scientific, Inc. | All Other Agreements | 2022-04-15 Professional Services - Additional Site Addendum (add Cottonwood location) | |
| | Core Scientific, Inc. | All Other Agreements | Additional Site Addendum (add cedarvale location) | |
| | Core Scientific, Inc. | All Other Agreements | Additional Site Addendum (add Cottonwood location) | |
| | Core Scientific, Inc. | All Other Agreements | Additional Site Addendum (to add Denton location) | |
| | Core Scientific Operating Company | All Other Agreements | Additional Site Addendum to SSA | |
| | Core Scientific Operating Company | All Other Agreements | Amendment to SSA (ND) | |
| | Core Scientific Operating Company | All Other Agreements | Security Services Agreement | |
| | Core Scientific Operating Company | All Other Agreements | Security Services Agreement | |
| Sharp Electronics Corporation | Core Scientific, Inc. | Equipment Leases & Sales | Value Lease Agreement dated 6/16/22 | \$0 |
| Smartsheet, Inc | Core Scientific, Inc. | All Other Agreements | 2022-04-28 Software Services - Order Form Q-1876421 | \$0 |
| | Core Scientific, Inc. | All Other Agreements | 2022-07-26 Software Services - Order Form (Q2165589) | |
| | Core Scientific, Inc. | All Other Agreements | Order Form (Q2165589) | |
| | Core Scientific, Inc. | All Other Agreements | Order Form Q-1876421 | |
| | Core Scientific, Inc. | IT & License Agreements | Order Q-2578887 dated 2023-01-20 | |
| Stretto, Inc. | Core Scientific, Inc. | All Other Agreements | Services Agreement | \$0 |
| Summit Energy Services, Inc. | Core Scientific Operating Company | All Other Agreements | 2021-11-22 Professional Services - Hosted Services and Consulting Agreement | \$0 |
| | Core Scientific Operating Company | All Other Agreements | Hosted Services and Consulting Agreement | |
| SuperAcme Technology (Hong Kong) Limited | Core Scientific, Inc. | All Other Agreements | Termination Agreement of Sales Contract | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|--|---|--|-----------|
| SUPPLYBIT, LLC | Core Scientific, Inc. | Equipment Leases & Sales | Asset Purchase and Sale Agreement dated 2022-05-24 | \$0 |
| TanMar Rentals, LLC | Core Scientific, Inc. | Equipment Leases & Sales | PO #PO 22-101-01620 | \$108,790 |
| Teague Nall and Perkins, Inc. (TNP) | Core Scientific Operating Company Core Scientific Operating Company | Construction Services Construction Services Construction Services Construction Services Construction Services Construction Services Construction Services All Other Agreements All Other Agreements All Other Agreements All Other Agreements All Other Agreements | 2021-02-11 Professional Services - Amendment 4 to Services Agreement 2021-07-22 Professional Services - Authorization for Professional Services 2021-08-13 Professional Services - Amendment 1 to Professional Services Agreement 2021-11-22 Professional Services - Amendment 2 to Professional Services Agreement 2021-12-28 Professional Services - Amendment No. 3 to Professional Services Agreement 2022-04-22 Construction Services - Amendment 5 to Professional Services Agreement Amendment 1 to Professional Services Agreement Amendment 2 to Professional Services Agreement Amendment 4 to Services Agreement Amendment 5 to Professional Services Agreement Authorization for Professional Services | \$0 |
| Tech. Finance. Co., LLC dba Technology Finance Corporation | Core Scientific Operating Company Core Scientific Operating Company Core Scientific Operating Company | Equipment Leases & Sales Equipment Leases & Sales Equipment Leases & Sales | 2019-04-02 Equipment Lease - Master Lease Agreement #2540 2021-03-26 Equipment Lease - Schedule No. 006 Equipment lease dated 2019-05-06 | \$33,900 |
| Temps Plus, Inc. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2020-02-25 Professional Services - Statement of Work Statement of Work | \$0 |
| TEMPSPLUS OF PADUCAH, INC. | Core Scientific, Inc. Core Scientific, Inc. | All Other Agreements All Other Agreements | 2020-01-28 professional services - Mutually Agreeable Staffing Agreement Mutually Agreeable Staffing Agreement | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|-----------------------------------|--------------------------|--|----------|
| Tennessee Valley Authority (TVA) | Core Scientific Operating Company | Power Agreements | 2018-09-01 Power Related - Interruptive Power Product Agreement #71610706 IP30 | \$0 |
| | Core Scientific Operating Company | Power Agreements | 2019-03-12 Power Related - Firm Power Contract (No. 80198933) | |
| | Core Scientific Operating Company | Power Agreements | 2020-02-14 Power Related - Contract No. 80198933, Supp No 8 (Investment Credit Agt) | |
| | Core Scientific Operating Company | Power Agreements | 2020-04-28 Power related - Curtailment Program - Interruptible Power Product (IP5) Agt #98829859 | |
| | Core Scientific Operating Company | Power Agreements | 2020-04-28 Power Related - Supp No 09 (IP Term and Termination Amendment) | |
| | Core Scientific, Inc. | Power Agreements | Contract Demand Change (150MW), Contract No. 80198933, Supp. No. 13 | |
| | Core Scientific Operating Company | Power Agreements | 2020-12-09 Power Related - Contract No. 8019893, Supp No 11 (Performance Assurance Amendment) | |
| | Core Scientific Operating Company | Power Agreements | 2021-02-17 Power Related - Contract No. 80198933, Supp No 12 | |
| | Core Scientific, Inc. | Power Agreements | 2022-02-15 Power related - Curtailment Program - Load Reduction Plan Certification Statement | |
| | Core Scientific, Inc. | Power Agreements | Interruptible Power Product Amendment, Contract No. 98829859, Supp. No. 2 | |
| | Core Scientific, Inc. | Power Agreements | Interruptible Power Product, Contract No. 71610706 effective 2018-09-01, Supp. No. 1 | |
| Texas- New Mexico Power Company | Core Scientific, Inc. | Power Agreements | Transmission/Substation Facility Extension Agreement Dated 8/27/21 | \$0 |
| | Core Scientific, Inc. | Power Agreements | ELECTRIC FACILITIES EXTENSION AGREEMENT Dated 8/19/21 | |
| Thomason Reuters Tax & Accounting | Core Scientific Operating Company | All Other Agreements | 2022-07-01 Software/Subscription Services - Invoice dated 04/19/22 | \$0 |
| | Core Scientific Operating Company | All Other Agreements | Invoice dated 04/19/22 | |
| Todd DuChene | Core Scientific, Inc. | Employment Agreements | 2022-12-19 Employment Agreements - Key Employee Retention Bonus Agreement | \$0 |
| Toro Data Labs, Inc. dba Bigeye | Core Scientific, Inc. | IT & License Agreements | 2022-05-13 Software/Subscription Services - Order Form dated 05/13/2022 | \$0 |
| | Core Scientific, Inc. | All Other Agreements | 2022-05-13 Software/Subscription Services - Order Form dated 05/13/2022 | |
| | Core Scientific, Inc. | IT & License Agreements | 2022-05-13 Software/Subscription Services - SaaS Master Software Agreement | |
| | Core Scientific, Inc. | All Other Agreements | 2022-05-13 Software/Subscription Services - SaaS Master Software Agreement | |
| | Core Scientific, Inc. | All Other Agreements | Order Form dated 05/13/2022 | |
| | Core Scientific, Inc. | All Other Agreements | SaaS Master Software Agreement | |
| Toyota Industries Commercial Finance Inc OR Vesco Industrial Trucks of Hickory, Inc. dba Toyota Commercial Finance | Core Scientific Operating Company | Equipment Leases & Sales | 2020-03-26 Equipment Lease - Forklifts - Master Lease Agreement - Forklifts | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|--|-----------------------------------|--------------------------|---|-----------|
| TriNet HR III, Inc. | Core Scientific, Inc. | All Other Agreements | 2018-03-01 Payroll Services - TriNet Technology Services Requisition Form | \$0 |
| | Core Scientific, Inc. | All Other Agreements | 2022-11-02 Payroll Services - TriNet Services Agreement Addendum | |
| | Core Scientific, Inc. | All Other Agreements | TriNet Services Agreement Addendum | |
| | Core Scientific, Inc. | All Other Agreements | TriNet Technology Services Requisition Form | |
| TSC, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-01-21 Professional Services - Service Agreement | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Service Agreement | |
| Two Degrees division of Slalom, LLC | Core Scientific Operating Company | All Other Agreements | 2021-03-23 Human Resource Services - Master Services Agreement | \$0 |
| | Core Scientific, Inc. | All Other Agreements | 2022-06-08 professional services - Statement of Work dated 06/8/22 | |
| | Core Scientific Operating Company | All Other Agreements | Master Services Agreement | |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work | |
| | Core Scientific Operating Company | All Other Agreements | Statement of Work | |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work dated 06/8/22 | |
| US Digital Mining and Hosting Co., LLC | Core Scientific, Inc. | Customer Contracts | 2022-02-15 - Order 2 | \$0 |
| | Core Scientific, Inc. | Customer Contracts | 2022-08-29 - Master Services Agreement | |
| | Core Scientific, Inc. | Customer Contracts | 2022-11-15 - Order 3 | |
| | Core Scientific, Inc. | Customer Contracts | 2022-11-30 - Order Form #4 | |
| | Core Scientific, Inc. | Customer Contracts | 2022-12-15 - Order 1 | |
| Validus Power Corp. | Core Scientific, Inc. | Suppliers | 2022-03-04 Purchase of Miners - Sales and Purchase Agreement | \$0 |
| VFS, L.L.C. | Core Scientific Operating Company | Equipment Leases & Sales | 2019-06-27 Equipment Lease - Master Equipment Lease Agreement | \$210,745 |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-03-17 Equipment Lease - Schedule No. 005 | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-07-01 Equipment Lease - Schedule No. 002 | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-11-01 Equipment Lease - Schedule No. 003 | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2022-01-01 Equipment Lease - Schedule No. 004 | |
| Voltus, Inc. | Core Scientific, Inc. | Power Agreements | 2022-04-29 Professional Services - Distributed Energy Resource Agreement | \$0 |
| | Core Scientific, Inc. | Power Agreements | Distributed Energy Resource Agreement | |
| Waste Disposal Solutions of North Carolina, Inc. | Core Scientific, Inc. | Equipment Leases & Sales | Equipment Lease | \$0 |

Executory Contracts and Unexpired Leases to be Assumed

Report Date: 01/05/2024

| Contract Party | Debtor | Category | Description | Cure Est |
|---------------------------|-----------------------------------|--------------------------|--|----------|
| Windstream Communications | Core Scientific Operating Company | IT & License Agreements | 2020-01-13 Network Services - Service Agreement and Amendment, Quote #1930683 & #2053277 | \$2,688 |
| | Core Scientific Operating Company | IT & License Agreements | 2021-09-10 Network Services - Amendment to Service Agreement and Quote #2337055 | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-11-04 Network Services - Amendment to Service Agreement and Quote #2371433 | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-11-16 Network Services - Order (Q2373308) | |
| Workday, Inc. | Core Scientific, Inc. | All Other Agreements | 2022-06-01 Software/Subscription Services - Order Form 00356977 | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Order Form 00356977 | |
| Workiva, Inc | Core Scientific Operating Company | All Other Agreements | 2021-09-09 Software Services - SOW 070821-11510 | \$0 |
| | Core Scientific Operating Company | All Other Agreements | 2021-09-15 Software Services - Order 070821-11510 | |
| | Core Scientific, Inc. | All Other Agreements | 2022-03-18 Software services - Statement of Work 110421-1600 | |
| | Core Scientific, Inc. | All Other Agreements | 2022-09-28 Software Services - Statement of Work 091922-10029 | |
| | Core Scientific Operating Company | All Other Agreements | Order 070821-11510 | |
| | Core Scientific Operating Company | All Other Agreements | SOW 070821-11510 | |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work 091922-10029 | |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work 110421-1600 | |
| XC Container LLC | Core Scientific, Inc. | Equipment Leases & Sales | Storage Connexes (Rental) | \$4,026 |
| ZetaMinusOne, LLC | Core Scientific, Inc. | All Other Agreements | 2022-03-23 Staffing Services - Services Agreement | \$0 |
| | Core Scientific, Inc. | All Other Agreements | Services Agreement | |
| | Core Scientific, Inc. | All Other Agreements | Services Agreement | |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work | |
| Zoominfo | Core Scientific Operating Company | All Other Agreements | 2021-04-26 - Purchase Order (Q-403824) and T&Cs | \$0 |
| | Core Scientific Operating Company | IT & License Agreements | 2021-04-26 Software/Subscription Services - Order Form (Q403824) | |
| | Core Scientific Operating Company | All Other Agreements | 2021-04-26 Software/Subscription Services - Order Form (Q403824) | |
| | Core Scientific Operating Company | All Other Agreements | Purchase Order (Q-403824) and T&Cs | |

Schedule 2

Redline

Cure changes

Contract Party

| | Debtor | Category | Description | Cure Est | Prior Amt. | Change |
|---|-----------------------------------|-------------------------|---|----------|------------|------------|
| Amazon Web Services, Inc. | Core Scientific Operating Company | IT & License Agreements | AWS Customer Agreement | \$61,990 | \$ 66,720 | \$ (4,731) |
| BalsamWest Fiber Net | Core Scientific Operating Company | IT & License Agreements | 2019-04-30 Network Services - Service Order (Quote #43585-42746) | \$4,916 | \$ 4,907 | \$ 9 |
| Callahan Mechanical Contractors | Core Scientific, Inc. | All Other Agreements | 2019-08-06 Construction Services - Preventive HVAC Quarterly Maintenance Proposal | \$3,318 | \$ 3,312 | \$ 6 |
| | Core Scientific, Inc. | All Other Agreements | Preventive HVAC Quarterly Maintenance Proposal | | | |
| Centurylink Communications LLC dba Lumen | Core Scientific Operating Company | IT & License Agreements | 2019-01-17 Network Services - Quote Number 11385682 | \$737 | \$ - | \$ 736 |
| | Core Scientific Operating Company | IT & License Agreements | 2019-12-16 Network Services - Master Service Agreement | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2020-07-28 Network Services - Order No. 12039929 | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-03-23 Network Services - Service Order (Grand forks) | | | |
| Charter Communications Operating LLC dba Spectrum | Core Scientific Operating Company | IT & License Agreements | 2020-01-10 Network Services - Enterprise Ethernet Service Level Agreement and Order #11568570 | \$14,398 | \$ 14,371 | \$ 27 |
| | Core Scientific Operating Company | IT & License Agreements | 2022-02-08 Network Services - Enterprise Service Agreement | | | |
| Cogent Communications, Inc. | Core Scientific Operating Company | IT & License Agreements | 2019-06-27 Network Services - Network Services T&C North America and Order No 1-300314962 | \$841 | \$ 839 | \$ 1 |
| Computershare Inc. | Core Scientific, Inc. | All Other Agreements | 2018-09-07 Other professional services - Transfer Agency and Service Agreement | \$747 | \$ 746 | \$ 1 |
| | Core Scientific, Inc. | All Other Agreements | Transfer Agency and Service Agreement | | | |
| Datasite LLC | Core Scientific, Inc. | All Other Agreements | 2022-07-01 Software Services - Statement of Work | \$8,603 | \$ 8,587 | \$ 16 |
| | Core Scientific, Inc. | All Other Agreements | Statement of Work | | | |
| Dialog Telecommunications | Core Scientific Operating Company | IT & License Agreements | 2019-05-23 Network Services - Agreement for Service | \$420 | \$ 419 | \$ 1 |
| | | | | | | |
| Dobson Fiber | Core Scientific Operating Company | IT & License Agreements | 2021-11-05 Network Services - Quote No. Q-06703 | \$7,411 | \$ 7,397 | \$ 14 |
| Frontier Communications of America, Inc. | Core Scientific Operating Company | All Other Agreements | 2021-06-14 Internet Services - Services Agreement | \$1,506 | \$ 1,503 | \$ 2 |
| | Core Scientific Operating Company | IT & License Agreements | 2021-06-14 Network Services - Schedule Number S-5550020406 | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-06-14 Network Services - Services Agreement | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2022-02-25 Network Services - Schedule Number S-5550049010 (EVPL Access) | | | |
| | Core Scientific Operating Company | All Other Agreements | Services Agreement | | | |
| iGEM Communications LLC dba Globalgig | Core Scientific Operating Company | IT & License Agreements | 2021-12-07 Network Services - Master Services Agreement | \$4,522 | \$ 4,513 | \$ 8 |
| | Core Scientific Operating Company | IT & License Agreements | 2022-01-13 Network Services - Service Order (ATT Unlimited Plan) | | | |
| | Core Scientific, Inc. | IT & License Agreements | 2022-01-31 Network Services - Service Order (100M License, Denton) | | | |
| | Core Scientific, Inc. | IT & License Agreements | 2022-07-13 Network Services - Service Order (Musogee) | | | |

Cure changes

Contract Party

| | Debtor | Category | Description | Cure Est | Prior Amt. | Change |
|---------------------------|-----------------------------------|--------------------------|--|-----------|------------|--------------|
| KLDiscovey Ontrack, LLC | Core Scientific, Inc. | All Other Agreements | Statement of Work for Core Scientific | \$203,328 | \$ | - \$ 203,328 |
| Oracle America, Inc. | Core Scientific, Inc. | All Other Agreements | Statement of Work for Core Scientific | | | |
| | Core Scientific, Inc. | All Other Agreements | 2018-02-27 Software/Subscription Services - Subscription Services Agreement and SOW | \$8,341 | \$ 8,231 | \$ 109 |
| | Core Scientific, Inc. | All Other Agreements | Subscription Services Agreement and SOW | | | |
| TanMar Rentals, LLC | Core Scientific, Inc. | Equipment Leases & Sales | PO #PO 22-101-01620 | \$108,790 | \$ 108,586 | \$ 203 |
| VFS, L.L.C. | Core Scientific Operating Company | Equipment Leases & Sales | 2019-06-27 Equipment Lease - Master Equipment Lease Agreement | \$210,745 | \$ 105,373 | \$ 105,372 |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-03-17 Equipment Lease - Schedule No. 005 | | | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-07-01 Equipment Lease - Schedule No. 002 | | | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2021-11-01 Equipment Lease - Schedule No. 003 | | | |
| | Core Scientific Operating Company | Equipment Leases & Sales | 2022-01-01 Equipment Lease - Schedule No. 004 | | | |
| Windstream Communications | Core Scientific Operating Company | IT & License Agreements | 2020-01-13 Network Services - Service Agreement and Amendment, Quote #1930683 & #2053277 | \$2,688 | \$ 2,683 | \$ 5 |
| | Core Scientific Operating Company | IT & License Agreements | 2021-09-10 Network Services - Amendment to Service Agreement and Quote #2337055 | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-11-04 Network Services - Amendment to Service Agreement and Quote #2371433 | | | |
| | Core Scientific Operating Company | IT & License Agreements | 2021-11-16 Network Services - Order (Q2373308) | | | |
| XC Container LLC | Core Scientific, Inc. | Equipment Leases & Sales | Storage Connexes (Rental) | \$4,026 | \$ 4,019 | \$ 7 |

Contracts added to the assumption list

Contract Party

| | Debtor | Category | Description | Cure Est |
|--------------------------------------|-----------------------|--------------------|--|----------|
| Bitmain Technologies Georgia Limited | Core Scientific, Inc. | Customer Contracts | Repair Order 1 dated 2022-08-01 (to MSA dated 2021-09-07) | |
| Tennessee Valley Authority (TVA) | Core Scientific, Inc. | Power Agreements | Contract Demand Change (150MW), Contract No. 80198933, Supp. No. 13 | |
| | Core Scientific, Inc. | Power Agreements | Interruptible Power Product Amendment, Contract No. 98829859, Supp. No. 2 | |
| | Core Scientific, Inc. | Power Agreements | Interruptible Power Product, Contract No. 71610706 effective 2018-09-01, Supp. No. 1 | |